

MUSCAT CITY DESALINATION COMPANY SAOG

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Unaudited condensed statement of cash flows for the nine-month period ended 30th September 2025

	Unaudited 2025 RO'000s	Unaudited 2024 RO'000s
Operating activities		
Net profit for the period before tax	2,201	2,117
Adjustment for:		
Depreciation	1,912	1,906
Depreciation of right of use of asset	5	5
Provision for end of service benefits	13	12
Finance costs	1,825	1,991
Cash flows from operating activities before working capital changes	5,956	6,031
Change in accruals and other payables	136	404
Change in trade and other receivables	(193)	(366)
End of service benefit paid	(31)	-
Net cash from operating activities	5,868	6,069
Investing activity		
Additions to property, plant and equipment	(33)	(30)
Disposal of property, plant and equipment	5	-
Net cash used in investing activity	(28)	(30)
Financing activities		
Interest paid to shareholders loan	(66)	(72)
Net repayment of term loans	(2,898)	(2,829)
Repayment of Lease Liability	(15)	(15)
Finance cost paid	(1,666)	(1,841)
Dividend	(400)	(375)
Net cash used in financing activities	(5,045)	(5,132)
Net change in cash and cash equivalents	795	907
Cash and equivalents at the beginning of the period	2,286	1,969
Cash and cash equivalents at the end of the period	3,081	2,876

The attached notes on pages 5 to 15 form an integral part of this interim condensed financial information.